

Supplementary Information of 2009 1Q

1. Financial Highlights (1) 1st Quarter

(Yen in billions)

	Unit	2005			2006			2007			2008			2009		
		Actual	%	vs.PY	Actual	%	vs.PY	Actual	%	vs.PY	Actual	%	vs.PY	Actual	%	vs.PY
Consolidated Results																
Statements of	Net sales	603.9	100	108	704.6	100	117	769.9	100	109	797.8	100	104	567.6	100	71
Income	Operating income	44.0	7.3	93	47.4	6.7	108	51.5	6.7	108	52.4	6.6	102	(12.3)	(2.2)	-
	Ordinary income	42.0	7.0	91	41.7	5.9	99	44.7	5.8	107	39.8	5.0	89	(24.7)	(4.4)	-
	Extra loss (gain)	-	-	-	(1.6)	(0.2)	-	-	-	-	-	-	-	-	-	-
	Net income	26.1	4.3	93	27.1	3.9	104	28.1	3.7	104	22.9	2.9	82	(34.8)	(6.1)	-

Segment Information																	
Business Segment (*1)	Tires	Sales	2005			2006			2007			2008			2009		
			Actual	%	vs.PY	Actual	%	vs.PY	Actual	%	vs.PY	Actual	%	vs.PY	Actual	%	vs.PY
Geographical Segment (*1)	Japan	Sales	479.6	108		560.8	117		623.6	111		651.2	104		465.6	72	
		OP	34.1	89		35.4	104		40.6	115		44.3	109		(7.3)	-	
		OP margin %	7.1			6.3			6.5			6.8			(1.6)		
	Diversified Products	Sales	131.2	110		150.3	115		153.2	102		150.4	98		104.4	69	
		OP	9.6	114		11.5	120		10.8	94		8.0	75		(5.0)	-	
		OP margin %	7.3			7.7			7.1			5.4			(4.8)		
Geographical Segment (*1)	Americas	Sales	268.6	106		296.7	110		315.6	106		328.8	104		221.8	67	
		OP	27.8	97		29.6	107		29.7	100		24.0	81		(20.4)	-	
		OP margin %	10.4			10.0			9.4			7.3			(9.2)		
	Europe	Sales	252.1	110		314.2	125		336.4	107		336.5	100		250.7	74	
		OP	7.3	95		12.9	176		11.0	86		7.7	70		0.3	5	
		OP margin %	2.9			4.1			3.3			2.3			0.1		
	Other	Sales	85.7	112		96.6	113		120.8	125		126.6	105		81.2	64	
		OP	5.0	106		3.1	63		4.4	140		1.1	25		(5.4)	-	
		OP margin %	5.9			3.3			3.7			0.9			(6.7)		
	Market	Sales	OP margin %	107.8	113		147.6 (*2)	137		125.5	85		143.3	114		108.3	76
			OP	5.6	103		4.8	86		9.0	185		11.5	128		1.3	12
			OP margin %	5.3			3.3			7.2			8.1			1.2	
	Domestic													134.8	24		
	Overseas													432.8	76		

Exchange rate		US \$	Yen/\$	105	98	117	111	119	102	106	89	94	89
		Euro	Yen/€	139	105	141	101	157	111	160	102	123	77
Production (tonnage of rubber)	Domestic	10,000t										9	
	Overseas	Americas	10,000t									12	
		Europe	10,000t									4	
		Other	10,000t									7	
		Overseas total	10,000t									23	
	Total	10,000t									32		
	Overseas prod. ratio	%										71	

Non-Consolidated Results																	
Statements of	Net sales	2005			2006			2007			2008			2009			
		Actual	%	vs.PY	Actual	%	vs.PY	Actual	%	vs.PY	Actual	%	vs.PY	Actual	%	vs.PY	
Income	Business	Tires	196.1	100	104	221.9	100	113	242.5	100	109	251.8	100	104	162.3	100	64
		Diversified													126.3	78	
	Operating income	24.0	12.3	90	25.5	11.5	106	27.1	11.2	106	21.8	8.7	80	(15.0)	(9.3)	-	
	Ordinary income	25.7	13.2	83	29.1	13.1	113	30.1	12.4	103	26.0	10.3	86	(12.6)	(7.8)	-	
	Extra loss (gain)	-	-	-	(1.3)	(0.6)	-	-	-	-	-	-	-	-	-	-	
	Net income	16.6	8.5	72	21.6	9.7	130	20.2	8.4	94	19.9	7.9	98	(6.9)	(4.3)	-	

(*1)Segment Information (Business, Geographical): including transactions caused by businesses among segments

(*2)Adjusted sales amount reflecting the renewal of trade contract among segments, being applied since 2006: 103.2 billion yen

(2) 1st Half

(Yen in billions)

	Unit	2005			2006			2007			2008			2009		
		Actual	%	vs.PY	Actual	%	vs.PY	Actual	%	vs.PY	Actual	%	vs.PY	Fcst.	%	vs.PY
Consolidated Results																
Statements of	Net sales	1,256.2	100	109	1,424.8	100	113	1,615.6	100	113	1,641.1	100	102	1,200.0	100	73
Income	Operating income	92.0	7.3	100	84.1	5.9	91	102.0	6.3	121	83.6	5.1	82	(40.0)	(3.3)	-
	Ordinary income	88.6	7.1	102	70.8	5.0	80	91.3	5.7	129	68.6	4.2	75	(58.0)	(4.8)	-
	Extra loss (gain)	(77.8)	(6.2)		10.6	0.8		-			-			-		
	Net income	101.7	8.1	195	32.8	2.3	32	52.9	3.3	161	37.2	2.3	70	(62.0)	(5.2)	-

Segment Information																	
Business Segment (*1)	Tires	Sales	998.1		109	1,130.7		113	1,304.7		115	1,327.6		102			
		OP	68.6		93	57.9		84	75.0		130	60.9		81			
		OP margin %	6.9			5.1			5.8			4.6					
	Diversified Products	Sales	273.0		111	308.2		113	322.1		105	321.8		100			
		OP	23.2		129	26.1		112	26.8		103	22.7		85			
		OP margin %	8.5			8.5			8.3			7.1					
Geographical Segment (*1)	Japan	Sales	546.9		107	593.7		109	658.5		111	656.2		100			
		OP	58.2		101	53.3		92	68.1		128	39.9		59			
		OP margin %	10.6			9.0			10.3			6.1					
	Americas	Sales	538.6		111	644.3		120	725.2		113	713.6		98			
		OP	19.2		124	20.1		104	18.8		94	19.1		102			
		OP margin %	3.6			3.1			2.6			2.7					
	Europe	Sales	178.5		114	199.2		112	251.9		126	261.6		104			
		OP	8.6		101	6.5		75	7.9		121	2.1		27			
		OP margin %	4.9			3.3			3.1			0.8					
	Other	Sales	223.6 (*2)		115	210.0		94	262.0		125	303.5		116			
		OP	10.7		109	9.5		89	17.2		181	20.3		118			
		OP margin %	4.8			4.6			6.6			6.7					
Market	Sales	Domestic	344.8	27	102	360.1	25	104	371.3	23	103	379.8	23	102			
		Overseas	911.4	73	112	1,064.6	75	117	1,244.3	77	117	1,261.2	77	101			

Exchange rate	US \$	Yen/\$	106	97	116	109	120	103	106	88	96	91		
	Euro	Yen/€	136	102	142	104	160	113	162	101	126	78		
Investment	Capital expenditure		83.8	105	110.8	132	114.5	103	123.1	108				
Costs & Expenses	Depreciation		58.8	4.7	116	68.4	4.8	116	77.6	4.8	113	86.4	5.3	111
	R&D expenses		38.5	3.1	111	42.3	3.0	110	41.7	2.6	99	47.0	2.9	113
	Interest expense		3.5	0.3	134	6.6	0.5	186	9.3	0.6	142	10.3	0.6	111
Liabilities	Interest-bearing debt		544.4	111	655.2	120	870.9	133	835.0	96				
Production (tonnage of rubber)	Domestic	10,000t								32		19		
	Overseas	Americas	10,000t							31		22		
		Europe	10,000t							12		8		
		Other	10,000t							23		16		
		Overseas total	10,000t							65		45		
	Total	10,000t								97		64		
	Overseas prod. ratio	%								67		71		

Non-Consolidated Results																
Statements of	Net sales		400.2	100	107	445.4	100	111	504.2	100	113	505.5	100	100		
Income	Business	Tires	300.2	75	108	336.7	76	112	392.0	78	116	387.3	77	99		
		Diversified	100.0	25	104	108.6	24	109	112.2	22	103	118.1	23	105		
	Operating income		49.3	12.3	96	46.4	10.4	94	63.2	12.5	136	36.1	7.2	57		
	Ordinary income		60.5	15.1	96	53.3	12.0	88	74.2	14.7	139	48.1	9.5	65		
	Extra loss (gain)		(70.1)	(17.5)		(3.1)	(0.7)		-			-				
	Net income		84.1	21.0	190	39.2	8.8	47	48.7	9.7	124	35.9	7.1	74		
	Investment	Capital expenditure		30.0	111	32.8	109	32.9	100	40.8	124					
Costs & Expenses	Depreciation		23.1	5.8	117	25.5	5.7	110	26.7	5.3	105	30.1	6.0	113		

(*1)Segment Information (Business, Geographical): including transactions caused by businesses among segments

(*2)Adjusted sales amount reflecting the renewal of trade contract among segments, being applied since 2006: 173.2 billion yen

2. Analysis of Net Sales and Operation Income

Consolidated Results		vs. PY		vs. Feb.19 Fcst.
		2009 1Q	2009 1H Fcst.	2009 1H Fcst.
Net Sales (Yen in billions)	Forex	(91.0)	(165.0)	+115.0
	Price, Mix, Volume etc.	(139.1)	(276.1)	(105.0)
	Total	(230.1)	(441.1)	+10.0
Operating income (Yen in billions)	Forex	(12.0)	(20.0)	+12.0
	Raw materials	0	+3.0	+3.0
	Depreciation	(3.0)	(7.0)	+1.0
	SGA	+15.0	+19.0	+10.0
	Expansion of strategic products	0	(118.6)	(54.0)
	Price, Mix, Volume etc.	(64.7)		
Total	(64.7)	(123.6)	(28.0)	

3. Additional Information

(1)Year-on-Year Sales Growth (unit base, %)

			2007	2008	2009	
			FY	FY	1Q	1H Fcst.
N.America	PSR/LTR	REP	101	94	84	More Than -10%
		OE	95	74	53	Less Than -40%
		Total	100	89	76	Less Than -20%
	TBR	REP	100	93	74	More Than -20%
		OE	66	81	55	Less Than -60%
		Total	88	90	69	More Than -30%
Europe	PSR/CVR	REP	106	98	101	Remain Unchanged
		OE	104	85	57	Less Than -40%
		Total	105	93	83	Less Than -20%
	TBR	REP	111	90	73	More Than -20%
		OE	129	110	38	More Than -60%
		Total	115	96	60	Less Than -40%

(2)Year-on-Year Sales Growth of Strategic Products (unit base, %)

		2008 FY	2009 1Q
Passenger Car Radial Tires (Replacement)	RFT	120	125
	UHP	110	100
	Winter	95	85
Specialty Tires	Super Large ORR	115	103
	Large ORR	115	100
	APR	145	90
	MCR	95	75

*Based on rubber weight for Super Large and Large ORR